

**To: Bucharest Stock Exchange  
Romanian Financial Supervisory Authority**

## **Current report 74/2025**

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	05.09.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone/fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.429.372
Total number of shares:	102,429,372 shares, of which 91,179,396 are Class 'A' common shares and 11,249,976 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

### **Important events to report: The publication of the EU Growth Prospectus for the share capital increase operation**

**Meta Estate Trust S.A.** (hereinafter referred to as the “Company”) informs its shareholders and the market regarding the publication of the EU Growth Prospectus for the purpose of the share capital increase. The Prospectus was approved by the Financial Supervisory Authority (“FSA”) on 03.09.2025, as mentioned in FSA Decision no. 859/04.09.2025.

The Prospectus, the subscription forms, the withdrawal of acceptance forms, as well as the FSA Decision approving the Prospectus are available to investors on the Company's website <https://metaestate.ro/investitori>, on the Issuer's page on the Bucharest Stock Exchange website, and on the Offer Intermediary's website [www.goldring.ro/consultanta](http://www.goldring.ro/consultanta).

According to the Prospectus, **the pre-emptive rights are not tradable**, and the offer period, during which the newly issued shares may be subscribed based on the exercise of pre-emptive rights, is 10 business days, **starting on the first business day following the publication of the Prospectus, namely 08.09.2025 – 19.09.2025.**

Pursuant to the Board of Directors' Decision dated 18.07.2025, adopted under the powers delegated by the resolutions of the Ordinary General Meeting of Shareholders no. 8/28.04.2025 and the Extraordinary General Meeting of Shareholders no. 4/11.12.2024 of META ESTATE TRUST S.A., the issuance and the offering concern a total number of **1,000,000 new nominative, ordinary, dematerialized shares**, each having a nominal value of RON 1 per share.



**The subscription price is set at RON 1 per share, corresponding to the nominal value of the shares.**

The Offer is addressed to holders of pre-emptive rights who are Shareholders registered on the **Record Date** of the share capital increase, namely **01.08.2025**. The subscription ratio in the Offer related to the exercise of pre-emptive rights is **0.0084448074**. Thus, a holder of pre-emptive rights may acquire a maximum number of New Shares calculated by multiplying the number of pre-emptive rights held by the subscription ratio, rounded down to the nearest whole number.

After the end of the offer period, any newly issued shares that remain unsubscribed will be offered for subscription in a second stage to a maximum of 149 investors (individuals or legal entities other than qualified investors) per EU member state, together with an unlimited number of qualified investors, in accordance with the exemptions from the obligation to publish a Prospectus approved by the FSA, as provided by EU Regulation 2017/1129, art. 1, para. (4), letters (a) and (b).

In the second stage, receivables amounting to up to RON 520,727, representing the net dividend payable, held against the Company by the holders of preference shares, will be converted into newly issued ordinary shares within the capital increase, to the extent of the shares remaining unsubscribed in the first stage.

The terms and conditions for conducting the second stage will be determined by a decision of the Company's Board of Directors. The second stage shall be completed within a maximum of 10 business days from the closing date of the subscription period based on the exercise of pre-emptive rights, i.e. stage I of the capital increase.

Any newly issued shares remaining unsubscribed after the completion of the second stage will be cancelled by decision of the Board of Directors.

Bogdan Gramanschi  
Chief Financial Officer

